A survey of mathematical models of Dengue fever

Iurii Bakach
A SURVEY OF MATHEMATICAL MODELS OF DENGUE FEVER

by

IURII BAKACH

(Under the Direction of James Braselton)

ABSTRACT

In this paper, we compare and contrast five models of Dengue fever. We evaluate each model using different scenarios and identify the strengths and weakness of each of the models.

Key Words: Dynamical system, SIR model, Dengue fever

2009 Mathematics Subject Classification: 00A69, 34A34, 37N25, 92B05, 92D10, 92D40
A SURVEY OF MATHEMATICAL MODELS OF DENGUE FEVER

by

IURII BAKACH

B.S. in Mathematics
M.S. in Mathematics

A Thesis Submitted to the Graduate Faculty of Georgia Southern University in Partial Fulfillment of the Requirement for the Degree

MASTER OF SCIENCE

STATESBORO, GEORGIA

2015
A SURVEY OF MATHEMATICAL MODELS OF DENGUE FEVER

by

IURII BAKACH

Major Professor: James Braselton

Committee: Ionut Iacob
           Hua Wang

Electronic Version Approved:

May 1, 2015
# TABLE OF CONTENTS

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIST OF TABLES</td>
<td></td>
<td>vi</td>
</tr>
<tr>
<td>LIST OF FIGURES</td>
<td></td>
<td>vii</td>
</tr>
<tr>
<td>1</td>
<td>Introduction</td>
<td>1</td>
</tr>
<tr>
<td>1.1</td>
<td>Dengue Fever</td>
<td>1</td>
</tr>
<tr>
<td>1.2</td>
<td>Basic $S - I - R$ model and concepts</td>
<td>2</td>
</tr>
<tr>
<td>2</td>
<td>Derouich Model of Dengue Fever</td>
<td>4</td>
</tr>
<tr>
<td>3</td>
<td>Feng Model of Dengue Fever</td>
<td>10</td>
</tr>
<tr>
<td>4</td>
<td>Syafruddin and Noorani Models of Dengue Fever</td>
<td>17</td>
</tr>
<tr>
<td>4.1</td>
<td>The First Syafruddin and Noorani Model</td>
<td>17</td>
</tr>
<tr>
<td>4.2</td>
<td>The Second Syafruddin and Noorani Model</td>
<td>21</td>
</tr>
<tr>
<td>5</td>
<td>Nuraini Model of Dengue Fever</td>
<td>22</td>
</tr>
<tr>
<td>6</td>
<td>Conclusion</td>
<td>26</td>
</tr>
<tr>
<td>6.1</td>
<td>General conclusions</td>
<td>26</td>
</tr>
<tr>
<td>6.2</td>
<td>Computational Notes</td>
<td>27</td>
</tr>
<tr>
<td>REFERENCES</td>
<td></td>
<td>28</td>
</tr>
</tbody>
</table>
## LIST OF TABLES

<table>
<thead>
<tr>
<th>Table</th>
<th>Parameter values used following the same choices as in Derouich et al, [3].</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1</td>
<td>Parameter values used following the same choices as in Fang and Velascol, [4].</td>
<td>6</td>
</tr>
<tr>
<td>3.1</td>
<td>Parameter values used by Syafruddin and Noorani, [7] and [8].</td>
<td>11</td>
</tr>
<tr>
<td>4.1</td>
<td>Parameter values used by Nuraini, Soewong, and Sidarto, [6].</td>
<td>18</td>
</tr>
<tr>
<td>5.1</td>
<td>Parameter values used by Nuraini, Soewong, and Sidarto, [6].</td>
<td>25</td>
</tr>
</tbody>
</table>
# LIST OF FIGURES

<table>
<thead>
<tr>
<th>Figure</th>
<th>Description</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1</td>
<td>The compartmental diagram used by Derouich et al in [3] in the formulation of their model of Dengue fever.</td>
<td>5</td>
</tr>
<tr>
<td>2.2</td>
<td>Numerical simulations of the model by Derouich et al., [3] for the different levels of population vaccinated (0/20/50/90 % of a total population vaccinated).</td>
<td>7</td>
</tr>
<tr>
<td>2.3</td>
<td>Numerical simulations of the model by Derouich et al., [3], for different levels of mosquito activity (0.5-1/1-2/1.5-2.25/2-3) bites per susceptible/infectious mosquito per day.</td>
<td>7</td>
</tr>
<tr>
<td>2.4</td>
<td>Numerical simulations of the model by Derouich et al., [3] for different levels of mosquito population (150000/50000/25000/5000).</td>
<td>8</td>
</tr>
<tr>
<td>3.1</td>
<td>Numerical simulations of the model by Feng et al., [4] for different levels of mosquito population (50000/25000/5000).</td>
<td>13</td>
</tr>
<tr>
<td>3.2</td>
<td>Numerical simulations of the model by Feng et al., [4] for different levels of mosquito recruitment rate (50/750).</td>
<td>14</td>
</tr>
<tr>
<td>3.3</td>
<td>Numerical simulations of the model by Feng et al., [4] for different levels of infection rate (.05,.05,.5/.1,.5).</td>
<td>15</td>
</tr>
<tr>
<td>4.1</td>
<td>Numerical simulations of the model by Syafruddin et al., [8] for different proportions of susceptible and infected population (0.9-0.1/0.7-0.3/0.5-0.5/0.2-0.8).</td>
<td>19</td>
</tr>
<tr>
<td>4.2</td>
<td>Numerical simulations of the model by Syafruddin et al., [8] for different probabilities of humans being bitten by a mosquito and being infected by Dengue (0.1/0.15/0.35/0.7).</td>
<td>20</td>
</tr>
</tbody>
</table>
4.3 Numerical simulations of the model by Syafruddin et al., [8] for different proportions of initially infected mosquitoes (1/0.6/0.25/0.01). .................................................. 20

5.1 Numerical simulations for the model by Nuraini et al., [6] for different levels of mosquito activity (3,2/7,6) (These numbers represent the number of susceptible hosts which can be infected by an infected vector and vice versa). .................................................. 24
CHAPTER 1
INTRODUCTION

1.1 Dengue Fever

Dengue is a mosquito-borne viral infection that is usually found in tropical and subtropical regions around the world. In recent years, transmission has increased predominantly in urban and semi-urban areas and has become a major public health concern, [1].

There are four distinct, but closely related, serotypes of the virus that cause Dengue (DEN-1, DEN-2, DEN-3 and DEN-4). Recovery from infection by one provides lifelong immunity against that particular serotype. However, cross-immunity to the other serotypes after recovery is only partial and temporary. Subsequent infections by other serotypes increase the risk of developing severe Dengue.

Accordingly to the World Health Organization (WHO), [1], over 2.5 billion people are now at risk for Dengue. Currently, the WHO estimates that there may be 50-100 million Dengue infections worldwide.

Not only is the number of cases increasing as the disease spreads to new areas, but explosive outbreaks are also occurring. The threat of a possible outbreak of Dengue fever now exists in Europe and local transmission of Dengue was reported for the first time in France and Croatia in 2010 and imported cases were detected in three other European countries. In 2012, an outbreak of Dengue on Madeira islands of Portugal resulted in over 2000 cases and imported cases were detected in 10 other countries in Europe apart from mainland Portugal. In 2013, cases have occurred in Florida (United States of America) and Yunnan (province of China), [1].

Mathematical modeling is a powerful tool to test and compare different intervention strategies that might be useful in controlling or eliminating Dengue, which is especially important in our world of limited resources. The various mathematical
models help us conceptualize the transmission dynamics in a quantitative way as well as allow us to test different hypotheses to understand their importance.

In this paper we compare and contrast five different models of Dengue and identify their best features along with their performance for various scenarios.

### 1.2 Basic $S-I-R$ model and concepts

The $S-I-R$ model. The basic model is a model in which a constant population is divided into three compartments of individuals depending on their infection status: susceptible $S$, infected $I$ and recovered $R$.

This is usually known as the $S-I-R$ model. These compartments are explained as follows:

1. $S$ is used to represent the number of individuals who are susceptible to the disease at time $t$

2. $I$ denotes the number of individuals who have been infected with the disease and are capable of spreading the disease to those in the susceptible category

3. $R$ represents the number of individuals who have been infected and recovered from the disease. Those in this category are immune to infection and they would not transmit the infection to others.

4. Assumptions. Each compartment is assumed to be homogeneous. In other words, individuals in each compartment are randomly mixing with each other. This is similar to mass action model in chemistry. The per capita rate of infection and the per capita rate of recovery are assumed to be independent of the length of time the person has spent in each compartment. They are assumed to follow an exponential distribution.
The basic $S - I - R$ model is formulated as:

$$\frac{dS}{dt} = -\lambda S, \quad \frac{dI}{dt} = \lambda S - \gamma I, \quad \frac{dR}{dt} = \gamma I, \quad S + I + R = N$$

where $\lambda$ is the force of infection and $\gamma$ is the mean recovery rate and $N$ is the total population.

$S - I - R$ models can have separate formulations, depending on the basic assumptions regarding the force of infection: density-dependent and frequency-dependent.

1. Density-dependent model. The density-dependent model assumes that all members of a population existing in a fixed area come in contact with one another no matter how many individuals are present in the population. Therefore, the force of infection is defined as $\lambda = \beta I$ where $\beta$ denotes the transmission coefficient (which is the product of the number of contact per susceptible person per unit time and the probability of a successful transmission of the infection given the contact). Assuming that $\beta$ is a constant, the force of infection depends on the number of infected persons in the population, [10].

2. Frequency-dependent model. However, it has been shown that for most human infections, the number of people each person is in contact with per day is fairly constant across the world, regardless of the population density of the place. That is why an alternative, known as the “frequency-dependent,” formulation of the SIR model is often used to model the transmission of human diseases, where the force of infection is defined as $\lambda = \beta \left( \frac{I}{N} \right)$. The term $I/N$ is the probability that any random contact that a susceptible person makes will be with someone infectious, which is equivalent to the proportion of the total population that is infectious, [10].
CHAPTER 2
DEROUICH MODEL OF DENGUE FEVER

We first study the model of Dengue fever developed by Derouich et al in [3]. Their model is based on the compartmental diagram shown in Figure 2.1. The host population, \( N_h \), consists of susceptibles, \( S_h \), infectives, \( I_h \), and removed, \( R_h \). The corresponding vector population, \( N_v \), consists of susceptibles, \( S_v \) and infectives \( I_v \). Mosquitos are a reservoir host for the four viruses that cause Dengue fever: they are carriers of the virus but not negatively affected by it. Hence, there is not a “removed vector population” to consider.

For the human population, the model developed by Derouich et al., [3], takes the form

\[
\begin{align*}
\frac{dS_h}{dt} &= \mu_h N_h - (\mu_h + p + C_{vh} I_v / N_h) S_h \\
\frac{dI_h}{dt} &= \left( C_{vh} I_v / N_h \right) S_h - (\mu_h + \gamma_h) I_h \\
\frac{dR_h}{dt} &= (pS_h + \gamma_h) I_h - \mu_h R_h.
\end{align*}
\]

(2.1)

The parameter values are described in Table 2.1. One of the key features of the model is the fraction, \( p \), that represents a (random) fraction of the human population that can be permanently immunized against the four serotypes that cause Dengue fever.

For the vector population,

\[
\begin{align*}
\frac{dS_v}{dt} &= \mu_v N_v - (\mu_v + C_{lw} I_h / N_h) S_v \\
\frac{dI_v}{dt} &= \left( C_{hv} I_h / N_h \right) S_v - \mu_v I_v.
\end{align*}
\]

(2.2)

Because \( S_h + I_h + R_h = N_h \) and \( S_v + I_v = N_v \), \( R_h = N_h - S_h - I_h \) and \( S_v = N_v - I_v \), equations (2.1) and (2.2) can be combined into the single system
\[
\begin{aligned}
\frac{dS_h}{dt} &= \mu_h N_h - (\mu_h + p + C_{vh} I_v / N_h) S_h \\
\frac{dI_h}{dt} &= (C_{vh} I_v / N_h) S_h - (\mu_h + \gamma_h) I_h \\
\frac{dI_v}{dt} &= (C_{hv} I_h / N_h) (N_v - I_v) - \mu_v I_v.
\end{aligned}
\]

(2.3)

The main result of Derouich et al in [3] is that system (2.3) has two equilibrium points, \(E_1 = (N_h/(1 + p/\mu_h), 0, 0)\) and \(E_2 = (S_h^*, I_h^*, I_v^*)\), where

\[
S_h^* = \frac{N_h(\beta + M)}{(1 + p/\mu_h)\beta + MR},
\]

\[
I_h^* = \frac{N_h(R - 1 - p/\mu_h)}{(1 + p/\mu_h)\beta + MR},
\]

\[
I_v^* = \frac{\beta N_v(R - 1 - p/\mu_v)}{R(\beta + M)}.
\]

\(\beta, M,\) and \(R\) are given by \(\beta = C_{hv}/\mu_v, M = (\mu_h + \gamma_h)/\mu_h,\) and \(R = C_{vh} C_{hv} N_v / (\mu_v(\mu_h + \gamma_h)N_h)\). Analysis of the Jacobian at \(E_1\) and \(E_2\) shows that \(E_1\) is globally asymptotically stable if \(R \leq 1 + p/\mu\) and \(E_2\) is locally stable if \(R > 1 + p/\mu\).

To develop a deeper understanding of the model we conduct several simulations.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Notation</th>
<th>Base Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transmission probability of vector to human</td>
<td>$p_{hv}$</td>
<td>0.75</td>
</tr>
<tr>
<td>Transmission probability of human to vector</td>
<td>$p_{vh}$</td>
<td>0.75</td>
</tr>
<tr>
<td>Bites per susceptible mosquito per day</td>
<td>$b_s$</td>
<td>0.5</td>
</tr>
<tr>
<td>Bites per infectious mosquito per day</td>
<td>$b_i$</td>
<td>1.0</td>
</tr>
<tr>
<td>Effective contact rate: human to vector</td>
<td>$C_{hv} = p_{hv}b_s$</td>
<td>0.375</td>
</tr>
<tr>
<td>Effective contact rate: vector to human</td>
<td>$C_{vh} = p_{vh}b_i$</td>
<td>0.75</td>
</tr>
<tr>
<td>Human life span</td>
<td>$1/\mu_h$</td>
<td>25000 days</td>
</tr>
<tr>
<td>Vector life span</td>
<td>$1/\mu_v$</td>
<td>4 days</td>
</tr>
<tr>
<td>Host infection duration</td>
<td>$1/(\mu_h + \gamma_h)$</td>
<td>3 days</td>
</tr>
</tbody>
</table>

Table 2.1: Parameter values used following the same choices as in Derouich et al, [3].

Note that all simulations in this thesis were conducted using Wolfram Mathematica, [9].

Our first simulation is based on the variation of vaccination levels of a whole population. We numerically demonstrate the change in outbreak behavior using four levels of total population vaccinated in Figure 2.2. In Figures 2.2 and 2.3, $S_h$ is in black, $I_h$ is in gray, and $I_v$ is dashed.

From Figure 2.2, we see that if 20% of the population is vaccinated, the outbreak of the epidemic decreases the number of infected hosts during the outbreak by three times. If half of the population is vaccinated, there is almost no outbreak and if 90% of the population is vaccinated there is no outbreak.

The second scenario is based on the assumption that for different environment temperatures the activity level of mosquitoes differs [2].

For this model, our final simulation is based on the hypothetical size of mosquito population and its influence on the size of the outbreak in the human population.
Figure 2.2: Numerical simulations of the model by Derouich et al., [3] for the different levels of population vaccinated (0/20/50/90 % of a total population vaccinated).

Figure 2.3: Numerical simulations of the model by Derouich et al., [3], for different levels of mosquito activity (0.5-1/1-2/1.5-2.25/2-3) bites per susceptible/infectious mosquito per day).
Figure 2.4: Numerical simulations of the model by Derouich et al., [3] for different levels of mosquito population (150000/50000/25000/5000).

Figure 2.3 indicates that we can observe that if the bite rate of mosquitoes increases, the number of infected mosquitoes increases drastically. Consequently, the size of the outbreak in the human population increases as well. This scenario is important because of global warming and the permanent of the average temperature on the Earth. Generally, it is thought that warmer weather will cause vectors such as mosquitoes to increase in population size.

The last simulation illustrates the importance of different control measures of mosquito population. In Figure 2.4, we see that a considerable decrease of mosquito population can almost prevent an outbreak of Dengue in the human population.

According to these scenarios it is difficult to identify which parameter affects the severity of an outbreak the most. However, the number of mosquitoes and the vaccination level of the susceptible population appear to be of high importance.

Despite the fact that vaccination campaigns can be easily implemented, they are effective only if just one strain of the virus is present in the environment. Otherwise,
the vaccination program is just a waste of resources. So, the best way to decrease the severity of the outbreak is to reduce the actual of mosquitoes.
CHAPTER 3
FENG MODEL OF DENGUE FEVER

Next, we study the model developed by Feng at al., [4]. For the Feng model, the host has size

\[ N = S + I_1 + I_2 + Y_1 + Y_2 + R, \]

where \( S \) represents the number of susceptibles, \( I_i \) represents the number with primary infection by strain \( i \), \( Y_j \) represents the number with secondary infection by strain \( j \), and \( R \) represents the recovered population. For the vector (mosquitoes), \( T = M + V_1 + V_2 \), where \( M \) represents the number not infected and \( V_i \) represents the number infected by strain \( i \). The model assumes that the vector can only be infected by a single strain of the virus. The remaining parameter values are defined in Table 3.1. The model constructed by Feng at al., [4], is

\[
\begin{align*}
\frac{dS}{dt} &= h - (B_1 + B_2)S - uS \\
\frac{dI_1}{dt} &= B_1S - \sigma_2 B_2 I_1 - uI_1 \\
\frac{dI_2}{dt} &= B_2S - \sigma_1 B_1 I_2 - uI_2 \\
\frac{dY_1}{dt} &= \sigma_1 B_1 I_2 - (e_1 + u + r)Y_1 \\
\frac{dY_2}{dt} &= \sigma_2 B_2 I_1 - (e_2 + u + r)Y_2 \\
\frac{dR}{dt} &= r(Y_1 + Y_2) - uR 
\end{align*}
\]  

(3.1)

and

\[
\begin{align*}
\frac{dM}{dt} &= q - (A_1 + A_2)M - \delta M \\
\frac{dV_1}{dt} &= A_1M - \delta V_1 \\
\frac{dV_2}{dt} &= A_2M - \delta V_2. 
\end{align*}
\]  

(3.2)

In (3.1) and (3.2), primary infections in humans are produced at rate

\[ B_i = \frac{\beta_i V_i}{C + \omega_h N} \]
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Notation</th>
<th>Base Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Host recruitment rate</td>
<td>$h$</td>
<td>variable</td>
</tr>
<tr>
<td>Host life expectancy</td>
<td>$u^{-1}$</td>
<td>70 years</td>
</tr>
<tr>
<td>Mean length of infectious period in host</td>
<td>$r^{-1}$</td>
<td>14 days</td>
</tr>
<tr>
<td>Vector per capita infection rate (biting rate $\times$ vector infection probability)</td>
<td>$\alpha_i$</td>
<td>(0, 0.05)</td>
</tr>
<tr>
<td>Host per capita infection rate (biting rate $\times$ host infection probability)</td>
<td>$\beta_i$</td>
<td>(0, 0.05)</td>
</tr>
<tr>
<td>Vector recruitment rate</td>
<td>$q$</td>
<td>variable</td>
</tr>
<tr>
<td>Vector life expectancy</td>
<td>$\delta^{-1}$</td>
<td>14 days</td>
</tr>
<tr>
<td>Rescaling parameter ($\alpha_i/c$ and $\beta_i/c$ infection rates when $N$ small)</td>
<td>$c$</td>
<td>1</td>
</tr>
<tr>
<td>Saturation parameter ($\alpha_i/\omega_i$ and $\beta_i/\omega_i$ give maximum infection rates)</td>
<td>$\omega_i$</td>
<td>0.5</td>
</tr>
<tr>
<td>Disease-induced per-capita death rate</td>
<td>$e_i$</td>
<td>variable</td>
</tr>
<tr>
<td>Susceptibility to strain $i$</td>
<td>$\sigma_i$</td>
<td>(0, 5)</td>
</tr>
</tbody>
</table>

Table 3.1: Parameter values used following the same choices as in Fang and Velasco, [4].
by the vector infected with strain \( i \). Similarly, infections in vectors (mosquitos) are produced at rate

\[ A_i = \frac{\alpha_i (I_i + Y_i)}{c + \omega_v N}. \]

The main result of Feng at al., [4], is that the system (3.1) has two equilibrium points, \( E_1^* = (S_1^*, I_1^*, 0, 0, 0, V_1^*, 0) \) and \( E_2^* = (S_2^*, 0, I_1^*, 0, 0, 0, V_1^*) \). To obtain the precise result on the existence and stability properties of these equilibrium points it was assumed that Dengue does not produce significant mortality. So, the dimension of the model was reduced by one. Finally, two equilibrium values were considered: \( E_1^* = (V_1^*, I_1^*, 0, 0, 0, 0, 0) \) and \( E_2^* = (0, 0, V_2^*, I_2^*, 0, 0, 0) \), where

\[ V_i^* = \frac{u \delta (R_i - 1)}{b_i (\delta + a_i N)} \quad \text{and} \quad I_i^* = \frac{u \delta (R_i - 1)}{a_i (b_1 T + u)}, \quad i = 1, 2 \]

and

\[ a_i = \frac{\alpha_i}{c + \omega N} \quad \text{and} \quad b_i = \frac{\beta_i}{c + \omega N}, \quad i = 1, 2. \]

For each of the equilibrium points the parameters are defined as

\[ \sigma_1^* = \max \left\{ 0, \left( \frac{R_2}{R_1} - 1 \right) \frac{\delta + a_1 N}{\delta (R_1 - 1)} \right\}, \]

\[ f(\sigma_1) = (\sigma_2)^* = \left( \frac{\delta (u + r)}{a_2 b_2 I_1^* (T - V_1^*)} \right) \left( 1 - \frac{u R_2}{R_1 (u + \sigma_1 b_1 I_1^*)} \right) \]

for \( E_1^* \) and

\[ \sigma_2^+ = \max \left\{ 0, \left( \frac{R_1}{R_2} - 1 \right) \frac{\delta + a_2 N}{\delta (R_2 - 1)} \right\}, \]

\[ g(\sigma_2) = (\sigma_1)^+ = \left( \frac{\delta (u + r)}{a_1 b_1 I_2^* (T - V_2^*)} \right) \left( 1 - \frac{u R_1}{R_2 (u + \sigma_2 b_2 I_2^*)} \right) \]

for \( E_2^* \) respectively.

Analysis of \( E_1^* \) and \( E_2^* \) shows that:

- \( E_1^* \) is locally asymptotically stable if \( \sigma_2 < f(\sigma_1) \) for every \( \sigma_1 > 1 \), and unstable if \( \sigma_2 > f(\sigma_1) \)
Figure 3.1: Numerical simulations of the model by Feng et al., [4] for different levels of mosquito population (50000/25000/5000).

- $E_2^*$ is locally asymptotically stable if $\sigma_2 < g^{-1}(\sigma_1)$ for every $\sigma_1 > 1$, and unstable if $\sigma_2 > g^{-1}(\sigma_1)$

- $E_1^*$ and $E_2^*$ are locally asymptotically stable if $g^{-1}(\sigma_1) < \sigma_2 < f(\sigma_1)$

For the model three different scenarios were considered and simulations conducted:

1. Different numbers of mosquito population.

2. Different mosquito recruitment rate.

3. Different mosquito activity levels.
Figure 3.2: Numerical simulations of the model by Feng et al., [4] for different levels of mosquito recruitment rate (50/750).

First scenario (Figure 3.1) demonstrates that a considerable decrease in a mosquito population can significantly decrease the size of the outbreak. From the figure we see that the dependence is almost linear. If we decrease the number of mosquitoes by two times, we get almost 50 % decrease of infected population. Another interesting observation is that the day when the peak of the outbreak is reached remains the same and does not depend on the number of mosquitoes. In Figures 3.1-3.3, the first graphic represents $S$ in black and $R$ in gray, the second graphic represents $I_1$ and $I_2$ in black and dashed black and $Y_1$ and $Y_2$ in grey and dashed grey respectively. The third graphic represents $M$ in black and $V_1$ and $V_2$ in gray.

The second scenario (Figure 3.2) demonstrates that the mosquito recruitment rate has almost no impact on the outbreak. However, the mosquito recruitment rate can considerably shift the susceptible-infected distribution among vectors.

The third scenario (Figure 3.3) describes the outbreak given different mosquito
Figure 3.3: Numerical simulations of the model by Feng et al., [4] for different levels of infection rate (0.05, 0.05/0.05, 0.5/0.1, 0.5).
activity levels. The infection rate represents the probability of getting infected by infected host or infected vector after the bite. So, the more active the mosquitoes become, the rate at which the number of hosts and vectors are getting infected increases. We see that even a slight increase of infection rate can significantly affect the form of the outbreak.

After varying several parameters of the current model we see that both vector population and vector activity level affect the severity of the outbreak. However, even though mosquito activity level appears to have higher impact on the outbreak, it seems difficult to control it. The easier way to control the outbreak is to implement public policies to reduce the size of the mosquito population. Examples of such policies include: destroying sites where larvae develop or using strategies to prevent larvae development when water-filled containers are present. At the same time, simpler approaches like household screening, air-conditioning and other methods to seal living area from mosquitoes are also effective in preventing dengue, [10].
CHAPTER 4
SYAFRUDDIN AND NOORANI MODELS OF DENGUE FEVER

The third and fourth models of Dengue fever studied were developed by Syafruddin and Noorani, [7] and [8] respectively. The parameter values they used in both models are the same and are defined in Table 4.1.

4.1 The First Syafruddin and Noorani Model

The susceptible-infected recovered \((S - I - R)\) model used by Syafruddin and Noorani in [8] simplifies to

\[
\begin{align*}
\frac{dx}{dt} &= \mu_h(1 - x) - \alpha xz \\
\frac{dy}{dt} &= \alpha xz - \beta y \\
\frac{dz}{dt} &= \gamma(1 - z)y - \delta z.
\end{align*}
\] (4.1)

In system (4.1), \(x = \frac{S_h}{N_h}, y = \frac{I_h}{N_h}, z = \frac{I_v}{N_v} = \frac{I_v}{A/\mu_v}, \alpha = \frac{b\beta_v A}{\mu_v N_h}, \beta = \gamma + \mu_h, \gamma = b\beta_v, \) and \(\delta = \mu_v.\) The parameter values are described in Table 4.1. The probability of a susceptible human being infected with Dengue is \(\frac{\beta_h b I_v}{N_h}.\)

The main result of the first Syafruddin and Noorani model, [7] is that system (4.1) has two equilibrium points \(E_1 = (1, 0, 0)\) and \(E_2 = (x_0, y_0, z_0)\) with the values:

\[
x_0 = \frac{\mu_h \gamma + \beta \delta}{\gamma (\mu_h + \alpha)}, \quad y_0 = \frac{\mu_H (\gamma \alpha + \beta \delta)}{\beta \gamma (\mu_H + \alpha)} \quad \text{and} \quad z_0 = \frac{\mu_H (\gamma \alpha + \beta \delta)}{\alpha (\gamma \mu_H + \beta \delta)}.
\]

Analysis of those equilibrium points for the South Sulawesi outbreak shows that \(E_1\) is globally asymptotically stable point and \(E_2\) is asymptotically stable point, [7].

To illustrate the behavior of this model several simulations were performed. In the first simulation we assumed that the proportions of susceptible and infected population can vary initially (see Figure 4.1).

As shown in Figure 4.1, this scenario illustrates that the more people initially infected, the faster the remaining susceptible population will decrease.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Notation</th>
<th>Base Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Human Population</td>
<td>$N_h$</td>
<td>variable</td>
</tr>
<tr>
<td>Human Birth Rate</td>
<td>$\mu_h$</td>
<td>0.0045</td>
</tr>
<tr>
<td>Humans Exposed to Virus</td>
<td>$E_h$</td>
<td>variable</td>
</tr>
<tr>
<td>Rate Humans Exposed to Virus Proportionality Constant</td>
<td>$\phi_h$</td>
<td>0.16667</td>
</tr>
<tr>
<td>Death Rate of Humans</td>
<td>$\mu_H$</td>
<td>variable</td>
</tr>
<tr>
<td>Recovery Rate of Infected Humans</td>
<td>$\gamma_h$</td>
<td>0.328833</td>
</tr>
<tr>
<td>Susceptible Human Population</td>
<td>$S_h$</td>
<td>variable</td>
</tr>
<tr>
<td>Infected Human Population</td>
<td>$I_h$</td>
<td>variable</td>
</tr>
<tr>
<td>Death Rate of Infected Human Population</td>
<td>$\alpha_h$</td>
<td>0.0000002</td>
</tr>
<tr>
<td>Recovered Human Population</td>
<td>$R_h$</td>
<td>variable</td>
</tr>
<tr>
<td>Vector Population</td>
<td>$N_v$</td>
<td>variable</td>
</tr>
<tr>
<td>Percentage of Vector Population Infected</td>
<td>$p$</td>
<td>0.09</td>
</tr>
<tr>
<td>Susceptible Vector Population</td>
<td>$S_v$</td>
<td>variable</td>
</tr>
<tr>
<td>Death Rate of Vectors</td>
<td>$\mu_v$</td>
<td>0.02941</td>
</tr>
<tr>
<td>Infected Vector Population</td>
<td>$I_v$</td>
<td>variable</td>
</tr>
<tr>
<td>Death Rate of Infected Vectors</td>
<td>$\gamma_v$</td>
<td>variable</td>
</tr>
<tr>
<td>Average Number of Bites per Infected Mosquito</td>
<td>$b$</td>
<td>variable</td>
</tr>
<tr>
<td>Probability of Uninfected Vector being Infected by Human</td>
<td>$\beta_h$</td>
<td>0.75</td>
</tr>
<tr>
<td>Probability of Uninfected Human being Infected by Vector</td>
<td>$\beta_v$</td>
<td>(0.375)</td>
</tr>
</tbody>
</table>

Table 4.1: Parameter values used by Syafruddin and Noorani, [7] and [8].
Figure 4.1: Numerical simulations of the model by Syafruddin et al., [8] for different proportions of susceptible and infected population (0.9-0.1/0.7-0.3/0.5-0.5/0.2-0.8).

The second scenario describes the situation with different activity levels of mosquitoes. Figure 4.2 illustrates different situations depending on the probability of the mosquito to infect a human during a bite. We see that if the probability of being bitten by an infected mosquito is relatively small, there will not be any outbreak. However, if the probability of being bitten by an infected mosquito becomes high, the outbreak can be very severe with a high peak.

The last scenario describes the situation when we have different proportions of initially infected mosquitoes.

Interestingly, Figure 4.3 indicates that if initially not all mosquitoes are infected, we get the shift in the peak of the outbreak along with the decrease of the severity of the outbreak. At the same time, the percentage of infected mosquitoes will grow and reach some peak. However, the situation when all mosquitoes would be infected is practically impossible.
Figure 4.2: Numerical simulations of the model by Syafruddin et al., [8] for different probabilities of humans being bitten by a mosquito and being infected by Dengue (0.1/0.15/0.35/0.7).

Figure 4.3: Numerical simulations of the model by Syafruddin et al., [8] for different proportions of initially infected mosquitoes (1/0.6/0.25/0.01).
4.2 The Second Syafuddin and Noorani Model

Using \( x = \frac{S_h}{N_h}, u = \frac{E_h}{N_h}, y = \frac{I_h}{N_h}, w = \frac{E_v}{N_v}, \) and \( z = \frac{I_v}{N_v} \), the susceptible-exposed-infected-recovered (\( S - E - I - R \)) model used by Syafuddin and Noorani in [8] simplifies to

\[
\begin{align*}
\frac{dx}{dt} &= \mu_h (1 - x) - (\alpha z + p)x \\
\frac{du}{dt} &= (\alpha z + p)x - (\mu_h + \phi_h)u \\
\frac{dy}{dt} &= \phi_h u - (\mu_h + \gamma_h + \alpha_h) y \\
\frac{dw}{dt} &= \gamma_v (1 - z - w)y - (\mu_v + \delta_v) w \\
\frac{dz}{dt} &= \delta w - \mu_v z,
\end{align*}
\]  

(4.2)

where \( \alpha = \frac{\beta_h b N_v}{N_h} \).

Refer to Table 4.1 for the meanings of the parameter values. The main result of the second Syafuddin and Noorani model, [8], is that system (4.2) has one equilibrium point \( E_1 \). This time, equilibrium point were numerically calculated for the Selangor (Malaysia) outbreak data and \( E_1 \) is asymptotically stable.

In comparison to the previous models, the scaled Syafuddin and Noorani models are convenient because \( x, u, y, w, \) and \( z \) represent population percents rather than specific numbers. This makes it easier to compare the effects of the virus on the mosquito and human populations.
CHAPTER 5

NURAINI MODEL OF DENGUE FEVER

For \( i, j = 1, 2, i \neq j \), the normalized Dengue model developed by Nuraini, Soewong, and Sidarto, [6], takes the form

\[
\begin{align*}
\frac{dS}{dt} &= (1 - \mu_h)S - (B_1V_1 + B_2V_2)S \\
\frac{dI_i}{dt} &= B_iV_iS - (\gamma + \mu_h)I_i \\
\frac{dR_i}{dt} &= \gamma I_i - \sigma B_jV_jR_i - \mu_h R_i \\
\frac{dD}{dt} &= q(\sigma_2B_2V_2R_1 + \sigma_1B_1V_1R_2) - (\mu_h + \gamma)D \\
\frac{dY_i}{dt} &= (1 - q)\sigma_iB_iV_iR_j - (\gamma + \mu_h)Y_i \\
\frac{dV_i}{dt} &= A_i(I_i + Y_i)(1 - V_1 - V_2) - \mu_v V_i
\end{align*}
\]

(5.1)

In system (5.1), for the host, \( S + I_1 + I_2 + Y_1 + Y_2 + R + D = 1 \). \( S \) represents the percent of the population susceptible, \( I_i \) the percent infected with strain \( i \), \( R_i \) represents the percent immune to strain \( i \), \( Y_i \) the percent of the population immune to strain \( j \) \((j = 2, 1)\) but are infected with strain \( i \) \((i = 1, 2)\), \( R \) the percent immune to both strains, and \( D \) the percent for those who are immune to one strain but become infected with the other strain and develop severe symptoms (severe Dengue Hemorrhagic fever). For the vector (mosquitoes), \( V_0 + V_1 + V_2 = 1 \). \( V_i \) represents the percent infected with strain \( i \). The parameter values are listed in Table 5.1.

The main result of the Nuraini et al. model [6] is that the system (5.1) has 4 equilibrium points: \( E_0 = (1, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0) \), \( E_1 = (S_1^*, I_1^*, 0, R_1^*, 0, 0, 0, 0, V_1^*, 0) \), \( E_2 = (S_2^*, 0, I_2^*, 0, R_2^*, 0, 0, 0, 0, V_2^*) \), where

\[
\begin{align*}
S_i^* &= \frac{\mu_h T_i + B_i}{T_i(\mu_h + B_i)}, \quad I_i^* = \frac{\mu_h B_i(T_i - 1)}{(\mu_h + \gamma)(\mu_h + B_i)T_i}, \\
R_i^* &= \frac{\gamma I_i^*}{\mu_h(\mu_h + \gamma)}, \quad V_i^* = \frac{\mu_h(T_i - 1)}{\mu_h T_i + B_i}, \quad i = 1, 2
\end{align*}
\]
and $E_3 = (S^{**}, I_i^{**} = I^{**}, R_i^{**} = R^{**}, Y_i^{**} = Y^{**}, D^{**})$, where

$$S^{**} = \frac{\mu_h}{\mu_h + 2B\nu^{**}} \quad I_i^{**} = \frac{B\nu^{**}S^{**}}{\mu_h + \gamma} \quad R_i^{**} = \frac{\gamma I^{**}}{\sigma B\nu^{**} + \mu_h}$$

$$Y_i^{**} = \frac{(1-q)\sigma B\nu^{**}R^{**}}{\mu_h + \gamma} \quad D^{**} = \frac{2q(\mu_h + \gamma)Y^{**}}{(1-q)(\mu_h + \gamma)} \quad i = 1, 2$$

For each of those points the following results were obtained:

$E_0$ is locally asymptotically stable if and only if $T_i < 1$.

$E_1$ and $E_2$, equilibrium points for one serotype are locally asymptotically stable when

$$T_i > 1 \quad \text{and} \quad T_j < \frac{T_i}{1 + \frac{\gamma\sigma_iB_i(1-q)(T_i-1)}{(\mu_hT_i+B_i)(\mu_h+\gamma)^2}}, \quad i, j = 1, 2, i \neq j.$$  

The last equilibrium point $E_3$ unlike the previous ones, represents the coexistence of two serotypes of viruses. It is locally asymptotically stable if and only if

$$1 < T < \frac{B(B\sigma\mu_v + 2A\mu_h^2 + \Gamma(2 + \sigma))}{2\mu_h\Gamma} + 1, \quad \Gamma = \mu_h\mu_v(\mu_h + \gamma)$$

where

$$T_i = \frac{A_iB_i}{\mu_v(\mu_h + \gamma)}, \quad i = 1, 2$$

and is defined as the expected number of cases in individuals of type 1 caused by the infected individual of type 1 in a completely susceptible population.

As for previous models, we also explored the behavior of this model based on different biting rates of mosquitoes. As described above, with an increase of atmospheric temperature, mosquitoes become more active and, consequently, the probability to infect an individual increases.

It can be observed that those graphs are different from all previous, which can be explained by the fact that this model describes not only an epidemic outbreak of the disease but the endemic situation of the disease. According to this, after the end of the outbreak the disease will not vanish, but will hide until the required number of
Figure 5.1: Numerical simulations for the model by Nuraini et al., [6] for different levels of mosquito activity (3,2/7,6) (These numbers represent the number of susceptible hosts which can be infected by an infected vector and vice versa).
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Notation</th>
<th>Base Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Host life expectancy</td>
<td>$\mu_h^{-1}$</td>
<td>70 years</td>
</tr>
<tr>
<td>Vector life expectancy</td>
<td>$\mu_v^{-1}$</td>
<td>14 days</td>
</tr>
<tr>
<td>Mean length of infections period in host</td>
<td>$\gamma^{-1}$</td>
<td>10-15 days</td>
</tr>
<tr>
<td>Biting rate $\times$ successful transmission from host to vector</td>
<td>$A_i$</td>
<td>variable</td>
</tr>
<tr>
<td>Biting rate $\times$ successful transmission from vector to host</td>
<td>$B_i$</td>
<td>variable</td>
</tr>
<tr>
<td>Susceptibility index</td>
<td>$\sigma_i$</td>
<td>[0, 5]</td>
</tr>
<tr>
<td>Probability of severe Dengue Hemorrhagic fever</td>
<td>$q$</td>
<td>[0, 1]</td>
</tr>
</tbody>
</table>

Table 5.1: Parameter values used by Nuraini, Soewong, and Sidarto, [6].

Susceptible hosts will not reappear in the environment. After that, a new outbreak will take place in the society.

As we can observe from the top left graphic in Figure 5.1, the each next outbreak is smaller than the previous one. This phenomena is because of the immunity of the group of the population that had a disease during previous outbreaks.

Also, it can be observed that with the increase of the activity of the vectors (mosquitoes), peaks of the outbreaks becomes sharper. However, this does not mean that the number of infected hosts grows.

Unlike some of the previous models, this model does not take deaths into account. However, when compared to the previous models, this model appears to be the most comprehensive yet attempts to capture only the most relevant parameters. For example, compare the number of values used in system (4.2) to those used in system (5.1).
CHAPTER 6
CONCLUSION

6.1 General conclusions

This thesis reviewed several ODE mathematical models of dengue fever. Five models with different approximations to modeling and different assumptions were considered and for each of them several outbreak scenarios were reviewed.

It was observed that every model is different. The models by Derouich et al. [3] and by Syafruddin et al. [7] are among the simplest one. Both of them are $S - I - R$ ODE models of one strain of the virus.

The model developed by Feng et al.[4] is a more complicated one. This one is also $S - I - R$ ODE model, but of two different strains of dengue.

The most comprehensive model is developed by Nuraini et al. [6]. It not only describes the outbreak with two strains, but also takes into account the separate severe Dengue Hemorrhagic Fever state which is not taken into consideration in any of previous models. In addition, this model describes the endemic behavior of the disease, whereas the other models are modeling only epidemic outbreak.

The other interesting model was developed by Syafruddin et al. [8]. This is the only example of $S - E - I - R$ model considered here, which divide the whole human population into four compartments: susceptible, exposed, infected and recovered (removed).

On the next step in the investigation several hypothetic scenarios for each of the outbreaks were conducted to investigate the behavior of the each model and try to answer the question, "which intervention can be the most efficient in terms of decreasing the number of infected population?" Two different types of interventions are available to reach those goals: vaccination and the direct decrease of the mosquitoes population. Some models show that vaccination can be useful. However, those models
assume only one strain of the virus. If there are more strains in the environment vaccination becomes practically useless since currently available vaccines can only protect from one strain, leaving the whole population completely susceptible to others. So, the only feasible working strategy is to decrease the number of mosquitoes.

At the same time another interesting phenomenon was observed. Since the activity of mosquitoes is based on weather condition, mostly on the temperature, global warming, will increase the possibility of being infected and, consequently, the risk of outbreaks.

Finally, there are other problems to consider. One is to develop more models to catch observe important features during the progression of an epidemic. For example, the development of an $S - E - I - R$ model of two different strains will be a step forward in this direction. The ultimate goal is to build a model that will describe the outbreak of four different strains at the same time. However, even a small increase in complexity of the initial model drastically increase the difficulty of its validation. Moreover, the amount of real data needed for validation also increases and this data is not easy to obtain.

6.2 Computational Notes

The graphics and computations in this paper were carried out using Mathematica, [9]. Jim Braselton will send you copies of the notebooks used here if you send a request to him at jbraselton@georgiasouthern.edu.
REFERENCES


