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# A NLP Approach to Automating the Generation of Surveys for Market Research

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### A NLP Approach to Automating the Generation of Surveys for Market Research

An Honors Thesis submitted in partial fulfillment of the requirements for Honors in *Computer Science* 

By

# Anav Chug

### Under the mentorship of Dr. Andrew Allen

# ABSTRACT

Market Research is vital but includes activities that are often laborious and time consuming. Survey questionnaires are one possible output of the process and market researchers spend a lot of time manually developing questions for focus groups. The proposed research aims to develop a software prototype that utilizes Natural Language Processing (NLP) to automate the process of generating survey questions for market research. The software uses a pre-trained Open AI language model to generate multiple choice survey questions based on a given product prompt, send it to a targeted email list, and also provides a real-time analysis of the responses stored in a SQL database. The idea is for market researchers to provide minimal information and have the system propose to them options for potential questions for the focus group. The project involves creating a web-based software prototype that features user-friendly interfaces for seamless interaction between companies and users. The expected outcome of the project is to provide a more efficient and effective method for companies to generate meaningful survey questions for market research.

Thesis Mentor: Dr. Andrew Allen

Honors Dean: Dr. Steven Engel

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#### Introduction

Natural language processing (NLP) is a subdomain of artificial intelligence (AI) that deals with the interaction of computers and humans using natural language. It requires the development of algorithms and models that allow machines to comprehend, translate, and generate human language. NLP is an interdisciplinary field that combines linguistics, computer science, and statistical mathematics in order to analyze and process large amounts of text-based information. Applications of NLP include a number of fields of studies, such as machine translation, natural language text processing and summarization, user interfaces, multilingual and cross language information retrieval (CLIR), speech recognition, artificial intelligence and expert systems, and so on [1]. These tools are used globally and have become increasingly sophisticated with advancements in machine learning and deep learning algorithms. Some popular examples of NLP tools include Google Translate, which can translate text, speech, images, and web pages in over 100 languages, Amazon Echo and Apple Siri, which use speech recognition to perform various tasks through voice commands. For sentiment analysis, IBM Watson Natural Language Understanding and Google Cloud Natural Language API can analyze text for sentiment, entities, and syntax, while for text summarization, TextRank can identify important sentences and summarize long articles into a few sentences. In recent years, the emergence of large language models has heralded a significant leap forward for the future of Natural Language Processing (NLP). These models have revolutionized the field, pushing the boundaries of what is possible and opening up new avenues for research and applications. One such model is the Generative Pre-Trained Transformer (GPT-3) which is a third-generation, autoregressive language model that uses deep

learning to produce human-like text [6]. It is developed by OpenAI and is the third iteration in the GPT series, following GPT and GPT-2. GPT-3 is built on the Transformer architecture, a deep learning model architecture that has proven effective for various NLP tasks. It consists of a vast neural network with 175 billion parameters, making it one of the largest language models ever created. NLP tools have become essential for businesses, researchers, and individuals who deal with large volumes of text data and want to derive insights, make decisions, and communicate with others more efficiently. These tools are continually improving themselves as they receive more input data and hold enormous potential for revolutionizing how we interact with machines and each other. This paper explores the application of NLP in survey automation and analysis, demonstrated through a Flask web application utilizing the GPT-3 API. This application aims to facilitate companies in conducting market research and analyzing their products more efficiently. The benefits of using this application are twofold. Firstly, it enables companies to create survey questionnaires quickly, saving them valuable time. Instead of manually crafting each question, the application leverages the language model to automatically generate relevant and contextually appropriate survey questions. Secondly, the application empowers companies to analyze user responses collected through the generated surveys. By understanding the feedback, opinions, and demographics of their target audience, companies can gain valuable insights to improve their products. This feedback-driven approach helps them refine their offerings, enhance customer satisfaction, and effectively target their desired audience.

#### **Background and Related Work**

A lot of the research on question generation using NLP has applications in the education domain as e-learning in combination with artificial intelligence is a very acute topic today [2]. In recent years, NLP techniques have made significant progress in automatically generating questions from text prompts. These automatic question generation models have various applications, including education, chatbots, and information retrieval. These models use different approaches, such as rule-based, template-based, and machine learning-based methods, to generate grammatically correct and meaningful questions. Rule-based and template-based methods rely on predefined patterns and heuristics to generate questions, while machine learning-based methods use statistical models to learn from a large amount of data and generate questions that are more context-aware and relevant. In [3] a method is proposed to automate questionnaire surveys by leveraging collective messages from the Internet, enabling efficient and real-time data collection. However, this method still requires researchers to design the questionnaire manually which is something we aim to overcome in this research.

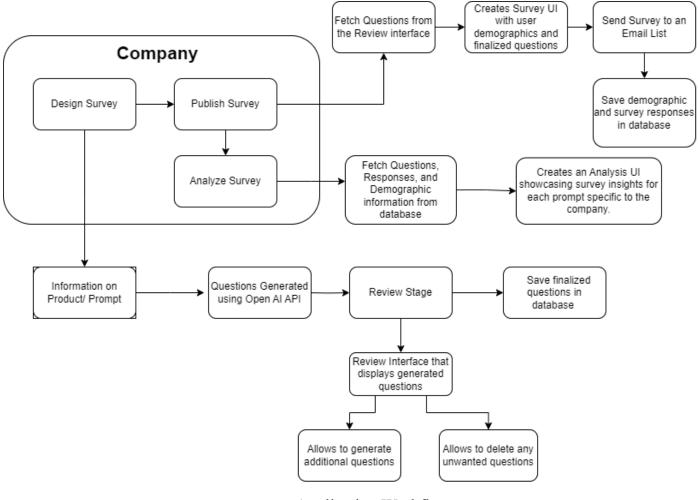
In [4], a framework is proposed for generating factual questions from unstructured text in English using NLP techniques, which combines traditional linguistic approaches with machine learning methods and includes a question evaluation module. In [5], an attention-based sequence learning model for automatic question generation was proposed, which outperforms the state-of-the-art rule-based system and produces more natural and challenging questions according to both automatic and human evaluations. The advantage of the data-driven approach used in these papers is that it can be customized and fine-tuned to work specifically with the type of text and questions one is interested in

generating. However, one limitation of these models is that they have been trained on a relatively smaller dataset compared to large language models (LLMs) like GPT-3. As a result, they might not have the same level of contextual understanding and ability to generate relevant questions tailored to different contexts or domains. Additionally, the model's training data might not capture as many nuanced language patterns as GPT-3, potentially affecting the quality and diversity of the generated survey questions. GPT-3 supports zero-shot and few-shot learning, which means it can perform tasks with minimal or no specific training examples. In the context of survey automation, this allows us to generate survey questions without explicitly training the model on a large set of question-answer pairs. Instead, we can simply provide a prompt to GPT-3, and it can generate questions based on that input alone. GPT-3 has demonstrated the ability to generate creative and diverse outputs. It can provide a wider variety of question structures and phrasings, potentially leading to more engaging and interesting survey questions. This can help improve user engagement and response rates. Although there is a lack of research on using NLP for automating survey question generation in market research, this project aims to fill the gap and contribute to the development of the field by using NLP to generate survey questions based on the provided information, thus paving the way for more efficient and effective market research.

#### **Design and Methodology**

This research paper presents a web application designed to facilitate the generation of questionnaires and analysis of survey data. The application aims to provide an intuitive and user-friendly interface for creating customized surveys, collecting responses, and generating valuable insights. The system is divided into several key

components, starting with an interface that allows marketing research teams to create and manage surveys. The interface includes features for defining survey prompts and generating corresponding questions based on product information prompts. The application incorporates data storage and analysis capabilities, utilizing a well-defined database schema to store survey-related data, including company information, survey prompts, generated questions, user demographics, and survey analytics. The database design ensures efficient data retrieval and analysis by establishing appropriate relationships between tables



.Application Workflow

# **Front End Design**

The front-end component of the application comprises six interfaces:

• Login & Register Page- Sign in to your account or create a new one to access the system.

Login
Enter your username
Enter your password
Login
Don't have an account? Signup

• Company Dashboard- Create new surveys or view existing survey analysis



• **Company Information Page-** Input company information and provide a description of their product. Companies that have already entered their information once will only see the prompt text box.

	Company Target Audience Form
	Enter company name
	BRANCH ADDRESS
	Enter branch address
	BAIL
	Enter email to contact
	PHONE NUMBER
Teedback	Enter phone number to contact
	PRODUCT PROMPT
	Enter a prompt that describes your product
	Submit

• **Review Page-** Add and delete questions to your survey

	Feel free to generate more questions or delete any unwanted questions. When you're ready, click the button below to create your survey!
	Which of the following factors is most important to you when purchasing a pair of athletic
	shoes from Nike?
	○ Comfort and fit
ŵ	○ Style and design
	O Durability and quality
	O Price and affordability
	What is your preferred method of purchasing Nike shoes?
	○ In-store
ŝ	O Online
	O Both
	$_{igodot}$ I do not purchase Nike shoes
	Which of the following best describes your experience with our product?
	Exceptional - I love the comfort and style of my Nike shoes.
÷	○ Satisfactory - My Nike shoes are okay, but there's room for improvement.
_	$_{\odot}$ Dissatisfactory - I've had issues with the quality or fit of my Nike shoes.
	○ Haven't tried - I have not yet purchased or worn Nike shoes.
Gen	ierate More Questions
Crea	ate Survey

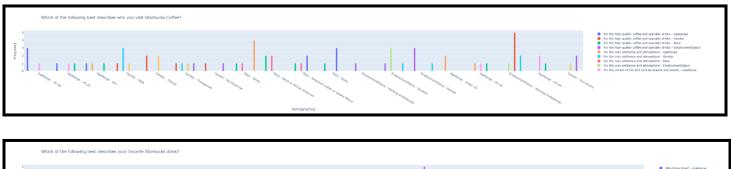
• Survey Questionnaire Page- View the finalized survey with demographic information fields

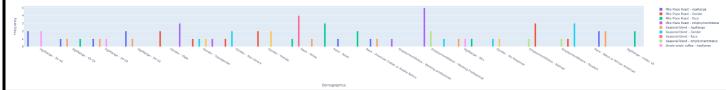
First Name				
First Name				
Last Name				
Last Name				
Email				
Email				
What is your ag	e range?			
O Under 18				
0 18-24				
0 35-44				
0 45-54				
0 55-64				
O 65+				
○ Male ○ Female ○ Transgender ○ Non-binary				
O No Response				
What is your ra	ce?			
○ White				
O Black or African	American			
○ Asian				
○ American Indian o	r Alaska Native			
What is your cu	rrent employm	ent status	,	
○ Student				
• Working professio	nal			
O Retired				

Which of the following factors is most impo purchasing a pair of athletic shoes from Ni	-
• Comfort and fit	
$^{igodoldoldoldoldoldoldoldoldoldoldoldoldol$	
$\bigcirc$ Durability and quality	
$\bigcirc$ Price and affordability	
What is your preferred method of purchasing	Nike shoes?
O In-store	
Online	
O Both	
$^{igodoldoldoldoldoldoldoldoldoldoldoldoldol$	
Which of the following best describes your opposite product?	experience with our
$^{\bigcirc}$ Exceptional - I love the comfort and style of my Nike	shoes.
$\odot$ Satisfactory - My Nike shoes are okay, but there's ro	om for improvement.
$^{\bigcirc}$ Dissatisfactory - I've had issues with the quality or	fit of my Nike shoes.
○ Haven't tried - I have not yet purchased or worn Nike	shoes.

• Analysis Dashboard- View bar charts for response frequency and demographic

analysis for each question





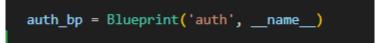
The web application is developed with a clear separation of concerns to ensure codebase manageability and maintainability. The user interfaces were built using HTML, Bootstrap CSS, jQuery, and JavaScript to handle the presentation logic, while Flask, a lightweight and flexible microframework, is used for server-side logic and data processing. This division of responsibilities facilitated a more structured and organized development process. Using Bootstrap, I was able to achieve a responsive and mobile-friendly design, ensuring optimal user experience across different devices and screen sizes. Additionally, Flask's seamless integration with these front-end technologies provided a versatile and efficient development environment. By harnessing Flask's powerful routing and templating capabilities, I was able to create dynamic and interactive web pages, offering a rich user experience while benefiting from the simplicity and adaptability of Flask. The successful integration of front-end technologies with Flask's back-end functionality resulted in a cohesive and effective web application, promising broader applicability in various projects.

#### **Back End Design**

The back-end component of the web application plays a crucial role in handling client requests, processing data, and interacting with the database. I have chosen to use Python as the primary programming language due to its versatility, extensive libraries, and robust frameworks available. In particular, I have used the Flask framework, a lightweight and flexible web framework, to build the back-end functionality of the application.

# I. Blueprints

In the development of the Flask application, I have used the concept of "blueprints" to architecturally organize and enhance the scalability and maintainability of the web application. Blueprints enabled me to divide the application into smaller, self-contained components, each encapsulating a specific set of routes and views. By doing so, a more modular and structured approach was achieved to building the web application. Each blueprint represents a distinct functionality or feature of the application, such as authentication, data analysis, and company-related operations. Through blueprint registration, we have seamlessly integrated these components with the main Flask application, allowing for efficient and logical routing of incoming requests. Moreover, blueprints have significantly streamlined the development process, making it easier to manage and modify specific sections of the application without affecting others. With the Flask application acting as the central orchestrator, the use of blueprints has proven instrumental in creating a well-organized and maintainable web application architecture.



**Creating Authentication Blueprint** 

from views.auth import auth\_bp
app.register\_blueprint(auth\_bp)

Importing and registering the Blueprint

#### **II.** Authentication and Authorization

Within the Flask web application, some basic authentication and authorization mechanisms have been implemented. The system uses the accounts table in the SQL to store user credentials and sessions for managing user states effectively. Since this application is a prototype, extensive focus was not given on data sanitization and this can be further improved in future versions of the application. The code is structured as a Flask Blueprint named auth\_bp to manage related routes and logic. Here are some key functionalities:

#### 1. User Authentication

- Login
  - Captures username and password from an HTML form.
  - Validates credentials against data in the Accounts table within a connected database.
  - Upon successful authentication, stores user information in the user's session and redirects to the Company dashboard.
  - Returns an error message if authentication fails.

# • Registration

- Accepts new user registration data.
- Checks for duplicate usernames and throws an error message if the system

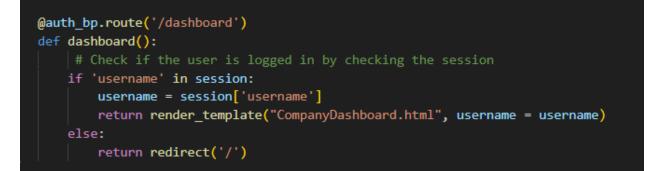
finds any duplicates

- Inserts new user data into the Accounts table.
- Stores user information in the session and redirects to the login page.

```
@auth_bp.route("/register", methods=['GET', 'POST'])
def register():
    if request.method == 'POST':
        username = request.form['username']
        password = request.form['password']
        # Check if the username is already taken
        query = "SELECT * FROM Accounts WHERE username = %s"
        cursor = mydb.cursor()
        cursor.execute(query, (username,))
        existing_user = cursor.fetchone()
        if existing user:
            return 'Username already exists. Try another username'
            query = "INSERT INTO Accounts (username, password) VALUES (%s, %s)"
            cursor.execute(query, (username, password))
            mydb.commit()
            # Store the user's information in the session
            session['username'] = username
            return redirect('/')
    return render_template("register.html")
```

#### 2. User Authorization

- Protects the dashboard route, allowing access only to authenticated users.
- Validates the presence of a username in the session before rendering the dashboard template.



# **3.** Database Interactions

• The system establishes a database connection using a get\_database\_connection()

function.



- Employs SQL queries for user authentication, registration, and data retrieval.
- Commits changes to the database upon user registration using the commit method

# III. Session Management

Session management plays an important role in ensuring the secure and efficient handling of user interactions within web applications. For this application, Flask's session management capabilities are used to maintain user state across multiple HTTP requests seamlessly. Through the use of session variables, such as storing user information upon successful authentication and maintaining prompts and questions during the survey creation process, the application ensures a personalized and continuous user experience. Furthermore, session management facilitates secure data exchange between different routes within the application, ensuring that sensitive information, such as user credentials and survey responses, is transmitted securely without exposing it in the URL or request body. This robust session management mechanism enhances the overall usability and security of the web application, contributing to a smooth and reliable user experience.

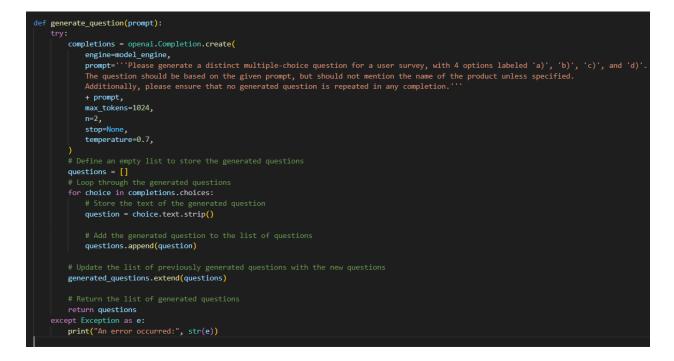
#### **IV.** Web Application Structure

The web application follows the Model-View-Controller (MVC) architectural pattern, which promotes a clear separation of concerns and improves code maintainability. The Flask framework inherently supports this pattern, making it easier to organize and manage our application's components.

- **Models:** We utilize a MySQL database to store and manage the application's data. We have employed the mysql.connector library to establish a connection with the database. This library allows us to interact with the MySQL server, execute SQL queries, and retrieve or modify data.
- Views: The views in the application are implemented using Flask's routing mechanism. We define multiple routes that correspond to different functionalities, such as rendering HTML templates, handling form submissions, and redirecting users to appropriate pages. The system utilizes Flask's render\_template function to dynamically generate HTML pages and present them to the user.
- **Controllers:** The controllers handle the business logic of our application. They are responsible for processing client requests, validating data, interacting with the database, and generating appropriate responses. The system has several controller functions that map to specific routes and perform the necessary operations.

#### V. Handling Client Requests and Data Processing

When a client sends a request to the web application, Flask's routing mechanism directs the request to the appropriate controller function based on the defined routes. For example, the "/" route corresponds to the index() function, which handles the company information form submission. Upon receiving the form data, the system extracts the relevant information and stores it in the MySQL database. The system then uses SQL queries executed through the mysql.connector library to insert the data into the corresponding tables. The system integrates OpenAI's gpt-3.5-turbo-instruct language model into the application to generate survey questions dynamically. GPT-3.5 Turbo models can understand and generate natural language or code and have been optimized for chat using the Chat Completions API but work well for non-chat tasks as well [7]. After storing the company's prompt in the database, the system uses the generate\_question() function to generate distinct multiple-choice questions based on the prompt. The generated questions are then formatted and presented to the user for further processing.



# VI. Sending Email Invitations

The system automates sending survey invitations via email after a company has finalized a survey. This application assumes we already have a list of targeted customers from the companies. In the system, we are using a hardcoded email list which would be used for all companies. This is just for demonstration purposes for this prototype and can be improved by allowing companies to provide an email list in the UI when they finalize a survey. The idea is to essentially improve the target audience for the companies that can allow them to do better market research.

	Survey Invitation Inbox ×
•	anav.chug18@gmail.com to me ▼ Dear recipient,
	Please click the following link to fill out the survey: http://127.0.0.1:5000/survey?token=dummHh725enUrLsu&email=aakarshachugh23@gmail.com&companyId=2&promptId=6
	← Reply → Forward ③

The system uses Python libraries for email creation (email.mime.multipart), sending emails (SMTP), and secure random number generation (secrets). The send\_survey\_invitations function iterates through recipient email and for each recipient, it generates a unique token using the generate\_survey\_url function. This ensures that we have a unique URL for each survey response. This function constructs a URL specific to the recipient's survey response by combining a base URL with a unique token, recipient email, company ID, and prompt ID. The send\_survey\_invitations function then builds the email content with the survey URL and sends the email using an SMTP server.



#### Function to send survey invitations



#### Function to generate unique survey urls

#### **Database Design**

The application utilizes the MySQL database management system. MS SQL

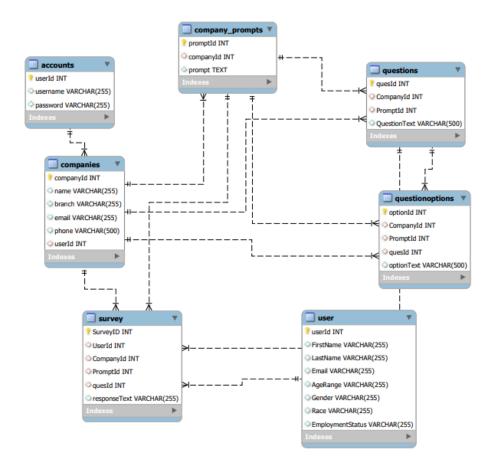
Server was used to write queries and perform database related operations. The database

design allows for the collection, storage, and analysis of survey data from multiple

companies and users. By establishing relationships between the various entities, it

enables meaningful insights into the survey responses provided by users affiliated with different companies. The design offers a flexible and scalable structure to accommodate future enhancements or modifications to meet evolving research requirements. It relies on the following tables within the database:

- accounts- This table stores information about company usernames and passwords
- **company**: This table stores information about companies including name, branch, email, and phone number. Each company has a unique companyId.
- user: This table stores user details like first name, last name, email and demographic information like age range, gender, race, and employment status.
   Each user has a unique userId.
- **company\_prompts**: This table stores prompts associated with each company. A company can have multiple prompts. Each prompt has a unique promptId and uses the companyId as a foreign key.
- **questions**: This table stores the questions for the surveys that a company creates for a given prompt. Each question has a unique questionId and uses companyId and promptId as foreign keys.
- **questionoptions** This table stores the multiple choice options of a question that belongs to a given survey prompt. Each option has a unique optionId and uses companyId, promptId, and quesId as foreign keys.
- survey: This table stores survey responses from users for each survey prompt of a given company. Each survey has a unique surveyId and uses companyId, promptId, quesId, and userId as foreign keys.



#### **EER** Diagram

#### **Database Interaction with Backend**

The application interacts with the MySQL database using the mysql.connector library. We establish a connection to the database by providing the necessary credentials, including the host, username, password, and database name. Once connected, we utilize SQL queries to insert, retrieve, or modify data. To ensure data integrity and prevent SQL injection attacks, I employ parameterized queries and sanitize user input before executing any SQL statements. This practice mitigates security risks and enhances the overall robustness of our application. This design approach provides a scalable and maintainable foundation for our web application's back-end functionality.

#### **Survey Analysis**

The application also includes a powerful demographic analysis feature that provides valuable insights to companies about their survey responses. This feature utilizes the open-source Python graphing library, Plotly, to create interactive and visually appealing bar charts.

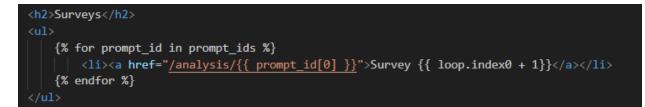
Companies have access to a comprehensive analysis dashboard enabling them to delve into demographic insights for each of their surveys. Each survey prompt is encapsulated within its own analysis page, ensuring clarity and ease of navigation for users. The dashboard focuses on four pivotal demographic features: Age Range, Gender, Race, and Employment Status, providing a better understanding of survey responses. The primary objective of this analysis is to enable companies to gain profound insights into their audience demographics, thereby enhancing their market research capabilities. By identifying and targeting previously untapped user segments, companies can strategically refine their marketing strategies, thereby increasing product popularity and sales potential. This demographic breakdown helps identify any variations in opinions and preferences among different segments of the audience.

To implement this dashboard, the first step was to separate the dashboard into two routes-/analysis and /analysis/<int:prompt\_id>. The /analysis route simply displays links to the surveys created by a company. This is done by executing a simple SQL query to get all the promptIds for the company in session.

# Query to get the prompt ids for a company in session
getPromptIds = f"""
SELECT promptId FROM company\_prompts
WHERE companyId = {company\_id};
"""

We then loop through these promptIds on the front end to generate links for those

prompts.



To get the user responses, we execute another SQL query and join the user and survey tables on the userId by performing a LEFT JOIN. We are selecting the demographic information and user responses for the company in session and the prompt link that is

clicked on.

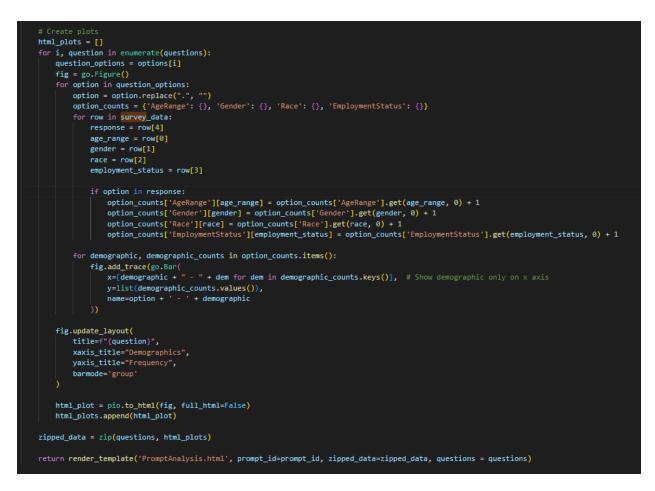
The question and options data in the Analysis dashboard is obtained by joining the

questions and questionoptions tables on the quesId by performing an INNER JOIN. This

data is simply appended in two different python lists.

```
questions = []
options = []
query = f"""
SELECT Questions.QuestionText, GROUP CONCAT(questionoptions.optionText SEPARATOR '|') AS options
FROM Questions
INNER JOIN questionoptions ON Questions.guesId = questionoptions.quesId
WHERE Questions.CompanyId = {company_id} AND Questions.PromptId = {prompt_id}
GROUP BY Questions.QuestionText;
cursor.execute(query)
questions_data = cursor.fetchall()
for row in questions_data:
    questions.append(row[0])
    options.append(row[1].split('|'))
```

The system then iterates through each question retrieved from the database and for each option within a question, it calculates counts for different demographic groups (age range, gender, race, and employment status) based on the survey responses. The Plotly graph objects (go) used in the code are instrumental in creating interactive and visually appealing visualizations for data analysis. With Plotly, the code constructs bar plots for each option within a question, showcasing the frequency of responses across different demographic groups. Finally, it converts each plot to HTML format which is then rendered in an HTML template. Plotly's flexibility and rich features enable the creation of customizable plots with ease, empowering users to explore and interpret the data effectively within the context of demographic characteristics.



# Conclusion

This paper proposed a web-based application and the results of this project showcase a more efficient and effective method for companies to generate survey questionnaires for market research and also get a real-time demographic analysis. By identifying and targeting previously untapped user segments, companies can strategically refine their marketing strategies, thereby increasing product popularity and sales potential. The future iterations of this project can be further improved by adding more features to the UI, increasing the interactions with the API by trying different types of prompts, and also generating questions other than just multiple choice questions. Incorporating NLP models into applications like this for market research will allow companies to reduce manual work of creating surveys and allow researchers to find relevant focus groups to target their product at a much faster pace.

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