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Human Resources News (2018-2022)

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### Human Resources News

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# Upcoming March Events

March 1, 2020

**ALL UPCOMING MARCH EVENTS HAVE BEEN CANCELLED.**

## One-on-One Investment Meeting Appointments

### Armstrong Campus

Company & Representative	Date & Time	Location	To Schedule Appointment
AIG- Douglas Burnett	Wed., Mar. 11 9 a.m. to 4 p.m.	Student Union, Tybee Conference Room	Call Douglas directly at 912-898-1650.
TIAA- Ricky Pavelock	Wed., Mar. 18 9 a.m. to 4 p.m.	Student Union, Tybee Conference Room	Please contact the TIAA Scheduling Group at 1-800-732-8353.
Fidelity- Isaiah Simpson	Thurs., Mar. 19 9 a.m. to 4 p.m.	Solms Hall Conference Rm. 205	Please visit the Fidelity online reservation system at <a href="http://www.Fidelity.com/reserve">www.Fidelity.com/reserve</a> , or call 1-800-343-0860.

### Statesboro Campus

Company & Representative	Date & Time	Location	To Schedule Appointment
Fidelity- Isaiah Simpson	Tues., Mar. 10 9 a.m. to 4 p.m.	Rosenwald Building, Room #1100A	Please visit the Fidelity online reservation system at <a href="http://www.Fidelity.com/reserve">www.Fidelity.com/reserve</a> , or call 1-800-343-0860.
TIAA- Ricky Pavelock	Thurs., Mar. 12 9 a.m. to 4 p.m.	Rosenwald Building, Lower Level, Room #1047B	Please contact the TIAA Scheduling Group at 1-800-732-8353.
Fidelity- Isaiah Simpson	Wed., Mar. 18 9 a.m. to 4 p.m.	Rosenwald Building, Lower Level, Room #1047B	Please visit the Fidelity online reservation system at <a href="http://www.Fidelity.com/reserve">www.Fidelity.com/reserve</a> , or call 1-800-343-0860.

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TIAA- Ricky Pavelock	Thurs., Mar. 26 9 a.m. to 4 p.m.	Rosenwald Building, Lower Level, Room #1047B	Please contact the TIAA Scheduling Group at 1-800-732-8353.
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For additional questions, please call the Benefits Office at 912-478-6947.

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## CAPTRUST Retirement Planning

**ALL UPCOMING MARCH EVENTS HAVE BEEN CANCELLED.**

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CAPTRUST Financial Advisors, the independent financial advisory firm that works on the USG sponsored Retirement Programs, will be onsite at Georgia Southern University conducting individual meetings as follows:

- March 11 Statesboro Campus, Rosenwald Building, Room 1047B
- March 12 Armstrong Campus (Savannah) Student Union Tybee Conference Room
- April 14 Statesboro Campus, Rosenwald Building, Room 1100A
- April 15 Armstrong Campus (Savannah), Solms Hall, Conf Room 205

Topics covered in the forty-five-minute individual advisory sessions include, but are not limited to the following:

- Retirement and general financial planning
- Investment education and advice

You also will have an opportunity to create a Retirement Blueprint, CAPTRUST's interactive retirement readiness tool. The Blueprint is part of the USG Well-Being Program and is an unbiased, comprehensive financial plan that will help an employee to answer some difficult questions such as:

- Am I on track for retirement?
- How much do I need to save?
- How should I invest my money?
- When can I retire?
- How long will my money last?

To learn more about the Blueprint you can view a short, informative video by clicking [here](#).

These one-on-one sessions are offered to you solely as a benefit; be assured that CAPTRUST's role is not to sell you anything, but purely to help you make sound investment decisions.

[Click here to schedule an appointment](#)

### How Do I Schedule an Appointment?

1. Choose your location.
2. Choose the 45-minute session you wish to attend.
3. Enter your information and click **Schedule It**. A confirmation email will then be sent immediately.
4. A reminder email will also be sent 24 hours in advance of the meeting.
5. If you need to cancel or change your meeting time, click the link received in the confirmation/reminder email. Then enter your last name and confirmation number.

6. If you have any questions or need assistance, please call CAPTRUST at 800.967.9948.

To best be prepared for these sessions, please make sure you have the information you want to include in your discussion such as retirement account statements and/or login information for your retirement accounts.

If you cannot make a live session, but still want or need further advice, the CAPTRUST Advice Desk is also available. Appointments can be made with the Advice Desk by visiting [www.captrustadvice.com](http://www.captrustadvice.com).

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